

Exhibit B

Declaration of Disinterestedness of Judge Christopher Sontchi

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
In re	:	Chapter 11
	:	
CELSIUS NETWORK, LLC, <i>et al.</i>,¹	:	Case No. 22-10964 (MG)
	:	
Debtors.	:	(Jointly Administered)
-----	X	

**DECLARATION OF CHRISTOPHER S. SONTCHI IN CONJUNCTION WITH
HIS APPOINTMENT AS FEE EXAMINER**

I, Christopher S. Sontchi, hereby declare under penalty of perjury as follows:

1. I am the proposed Fee Examiner in these Chapter 11 cases.
2. I am the sole member of Sontchi, LLC, affiliated by contract with DelawareADR, LLC, with principal offices in Wilmington, Delaware and mailing address P.O. Box 7908, Wilmington, Delaware 19803. I am authorized to make this Declaration on behalf of myself, of Sontchi, LLC, and of DelawareADR, LLC in support of the stipulated appointment of a Fee Examiner. The Declaration is based on my personal knowledge and if called to testify, I could and would testify competently to the written statements made in this Declaration.
3. I am the former Chief Judge of the United States Bankruptcy Court for the District of Delaware, having served in that capacity between 2018 and 2021. I served as a

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

Bankruptcy Judge in the District of Delaware from 2006 until my recent retirement from the bench. During my tenure as Bankruptcy Judge, I presided over numerous significant Chapter 11 cases, including Catholic Diocese of Wilmington, American Home Mortgage, Energy Future Holdings Corp., Visteon, Six Flags, Molycorp, Borden Dairy, Exide Technologies, Brooks Brothers, and Eagle Hospitality. I also served as the Court-appointed mediator on many Chapter 11 cases including Tidewater, Vivus and Mallinckrodt.

4. Since leaving the bench, through Sontchi, LLC, I have contracted with DelawareADR, LLC, a private consulting company focusing on mediation and arbitration of complex commercial disputes. My alternative dispute resolution practice focuses on commercial disputes arising in bankruptcy or out-of-court restructurings.

5. I also serve as an International Judge of the Singapore International Commercial Court, a leading forum for legal services and international dispute resolution, focusing on cross-border insolvency matters.

6. I am licensed to practice law in Delaware, the United States District Court for the District of Delaware, and the United States Court of Appeals for the Third Circuit. I am a member in good standing of the Bar of the State of Delaware.

7. I submit this Declaration, at the request of the United States Trustee, in connection with the Fee Examiner's appointment.

8. As an alternative dispute resolution company, DelawareADR, LLC is not a law practice, and its associates ("**Professional Neutrals**") are not engaged in the practice of law. Further, rather than retention by private clients, DelawareADR, LCC contracts directly with the parties to a dispute to provide Professional Neutral services. A

Professional Neutral may also be selected or appointed by a court or other adjudicative body, as in this case.

9. Notwithstanding the above, to comply with the requirements of Federal Rule of Bankruptcy Procedure 2014, I performed, or caused to be performed, the following actions to identify for disclosure any parties relevant to this Declaration and these proceedings and to determine any DelawareADR, LLC connection to each such party.

A. DelawareADR, LLC has obtained a 50-page list of the names of individuals and entities (collectively, the “**Interested Parties**”), organized by category, that may have an interest in these cases. *See* Appendix A (complete listing of Interested Parties); *see also Disinterestedness Declaration of Shoba Pillay* [Dkt. No. 921-1, Exhibit A].

B. I reviewed the list of Interested Parties to ensure that none of the parties listed are currently involved in matters in which DelawareADR, LLC serves as a Professional Neutral.

C. In addition, I inquired of all DelawareADR, LLC principals and associates to determine whether any such principal or associate: (a) has any pending claims against any of the Debtors; (b) is, or has a relative who is, a current officer, director, employee, or elected official of the Debtors; (c) has any immediate family member who has been employed by any of the Debtors; or (e) has any other significant connection with the Debtors.

D. I also have inquired within DelawareADR, LLC about connections with the United States Trustee program or any person employed in the office of the U.S. Trustee.

10. Based on the procedures described above, I have determined that neither I, Sontchi, LLC, nor DelawareADR, LLC is currently employed by any of the Debtors and that neither I, Sontchi, LLC, nor DelawareADR, LLC has been employed by any of the Debtors in at least five years.

11. Based on its procedures described above, I have also determined that neither DelawareADR, LLC, Sontchi, LLC, nor I has been employed by, or will be employed by, any party other than the Fee Examiner in connection with these proceedings.

12. In my capacity as Bankruptcy Judge, I have encountered many of the bankruptcy professionals, non-bankruptcy advisors, and other Interested Parties in the courtroom in matters unrelated to these bankruptcy cases. A complete listing of those connections is not feasible, but I do not believe any impairs my disinterestedness in this matter.

13. Despite contacts with various interested parties—all in wholly unrelated matters—my approach to and review of the fee applications of such parties will be consistent with and subject to the same standards applicable to all other professionals.

14. To the best of my knowledge, this Declaration discloses all connections between myself or Sontchi, LLC, DelawareADR, LLC, and the Interested Parties known to DelawareADR, LLC as of today's date. Due to the size of the Debtors and the complexity of these cases, DelawareADR, LLC cannot state with absolute certainty that, at this time, it has identified and disclosed every single connection it has with each

Interested Party. However, DelawareADR, LLC will promptly file supplemental disclosures of any such connections if any additional relevant information comes to my or DelawareADR, LLC's attention.

15. To the best of my knowledge and belief, insofar as I have been able to ascertain after reasonable inquiry:

A. Neither DelawareADR, LLC, Sontchi, LLC, nor I holds or represents any interest adverse to the Debtors, the Debtor Affiliates, or their respective estates.

B. Other than in my capacity as Bankruptcy Judge, neither I, DelawareADR, LLC, Sontchi, LLC or any of its Professional Neutrals or associates are connected with the United States Trustee for Region 2, any persons employed by the United States Trustee's office for Region 2, or any Bankruptcy Judge for the Southern District of New York.

16. The Office of the U.S. Trustee has adopted Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases (the "**UST Guidelines**"). 28 C.F.R. pt. 58, Appendix B. Though the UST Guidelines apply only to attorneys, the purpose of this paragraph is to disclose my responses to the questions in the UST Guidelines.

A. I shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' chapter 11 cases in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Local Bankruptcy Rules, the terms of any other applicable procedures and orders of the Court. I will make a reasonable effort to comply

with the U.S. Trustee's requests for information, both in connection with my appointment and any related applications and the interim and final fee applications to be filed by me or DelawareADR, LLC in these cases.

B. The following is provided in response to the request for additional information set forth in Paragraph D.1. of the UST Guidelines.

Question: Did you agree to any variations from, or alternatives to, your standard or customary billing arrangements for this engagement?

Response: No.

Question: Do any of the professionals included in this engagement vary their rate based on the geographic location of the bankruptcy case?

Response: No.

Question: If you represented the client in the 12 months prepetition, disclose your billing rates and material financial terms for the prepetition engagement, including any adjustments during the 12 months prepetition. If your billing rates and material financial terms have changed post-petition, explain the difference and the reasons for the difference?

Response: Not applicable.

Question: Has your client approved your prospective budget and staffing plan, and, if so, for what budget period?

Response: Not applicable.

17. I have performed work in good faith, beginning on October 13, 2022 (and earlier), in anticipation of the commencement of the Fee Examiner's work.

Pursuant to 28 U.S.C. §1746, I declare under penalty of perjury that the foregoing is
true and correct.

Dated this 19th day of October, 2022.

DELAWAREADR, LLC



Sontchi, LLC
Christopher S. Sontchi
P.O. Box 7908
Wilmington, DE 19803
CelsiusFeeExaminer@gklaw.com
Proposed Fee Examiner

APPENDIX A

Interested Parties List

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LIST OF SCHEDULES

SCHEDULE

- 1(A) CURRENT AND RECENT FORMER ENTITIES AFFILIATED WITH THE DEBTORS**
- 1(B) DIRECTORS/OFFICERS**
- 1(C) EQUITY HOLDERS**
- 1(D) BANKRUPTCY PROFESSIONALS**
- 1(E) INSTITUTIONAL CUSTOMERS**
- 1(F) INSURANCE**
- 1(G) LANDLORDS**
- 1(H) LEGAL MATTERS AND LITIGANTS**
- 1(I) NON-BANKRUPTCY ADVISORS AND ORDINARY COURSE PROFESSIONALS**
- 1(J) RETAIL CUSTOMERS**
- 1(K) TOP 50 UNSECURED CREDITORS**
- 1(L) TAXING AUTHORITY/GOVERNMENTAL/REGULATORY AGENCIES**
- 1(M) UTILITIES**
- 1(N) VENDORS**
- 1(O) U.S. TRUSTEE PERSONNEL, JUDGES, AND COURT CONTACTS FOR THE SOUTHERN DISTRICT OF NEW YORK**

Creditors and Parties-In-Interest marked with an “” added by the proposed Examiner.

SCHEDULE 1(A)

CURRENT AND RECENT FORMER ENTITIES AFFILIATED WITH THE DEBTORS

CELSIUS (AUS) PTY LTD. (AUSTRALIA)
CELSIUS EU UAB (LITHUANIA)
CELSIUS KEYFI LLC
CELSIUS LENDING LLC
CELSIUS MANAGEMENT CORP.
CELSIUS MINING IL LTD.
CELSIUS MINING LLC
CELSIUS NETWORK EUROPE D.O.O. BEOGRAD (SERBIA)
CELSIUS NETWORK (GIBRALTAR) LTD.
CELSIUS NETWORK IL LTD. - BULGARIA BRANCH
CELSIUS NETWORK IL LTD. (ISRAEL)
CELSIUS NETWORK INC.
CELSIUS NETWORK LLC
CELSIUS NETWORK LTD. (UK)
CELSIUS NETWORKS LENDING LLC
CELSIUS OPERATIONS LLC
CELSIUS SERVICES CY LTD. (CYPRUS)
CELSIUS US HOLDING LLC
CELSIUS US LLC (FORMERLY CELSIUS MONEY)
GK8 LTD (ISRAEL)
GK8 UK LTD.
GK8 USA LLC
KN MEDIA MANAGER LLC

SCHEDULE 1(B)

DIRECTORS/OFFICERS

AMIR AYALOR
TAL BENTOV
OREN BLONSTEIN
GUILLERMO BODNAR
ROD BOLGER
ALAN JEFFREY CARR
RONI COHEN-PAVIN
ASLIHAN DENIZKURDU
RON DEUTSCH
JOHN STEPHEN DUBEL
NUKE GOLDSTEIN
SHIRAN KLEIDERMAN
S. DANIEL LEON
ALEX MASHINSKY
TUSHAR NADKARNI
GILBERT NATHAN
TRUNSHEDDA W. RAMOS
RODNEY SUNADA-WONG
LAURENCE ANTHONY TOSI

SCHEDULE 1(C)

EQUITY HOLDERS

ADVANCED TECHNOLOGY FUND XXI LLC
ALTSHULER SHAHAM TRUSTS LTD.
ANDERSEN INVEST LUXEMBOURG SA SPF
ARTUS CAPITAL GMBH & CO. KGAA
BNK TO THE FUTURE
BULLPERKS (BVI) CORP.
CAISSE DE DÉPÔT ET PLACEMENT DU QUÉBEC
CDP INVESTISSEMENTS INC.
CRAIG BARRETT ANDERSEN INVEST LUXEMBOURG SA SPF
EUROPEAN MEDIA FINANCE LTD.
FABRIC VENTURES GROUP SARL
GUMI CRYPTOS CAPITAL LLC
HELIAD EQUITY PARTNERS GMBH & CO. KGAA
INTERSHIP LTD.
JR INVESTMENT TRUST
TETHER INTERNATIONAL LTD.
TOKENTUS INVESTMENT AG
WESTCAP CELSIUS CO-INVEST 2021 LLC
WESTCAP GROUP
WESTCAP SOF CELSIUS 2021 AGGREGATOR LP
WESTCAP SOF II IEQ 2021 CO-INVEST LP

SCHEDULE 1(D)

BANKRUPTCY PROFESSIONALS

AKIN GUMP STRAUSS HAUER & FELD LLP
ALVAREZ & MARSAL HOLDINGS LLC
CENTERVIEW PARTNERS LLC
DELOITTE & TOUCHE LLP
ELEMENTUS INC.*
ERNST & YOUNG
LATHAM & WATKINS LLP
M3 ADVISORY PARTNERS LP*
PERELLA WEINBERG PARTNERS*
STRETTO
TOGUT, SEGAL & SEGAL LLP*
WHITE & CASE LLP

SCHEDULE 1(E)

INSTITUTIONAL CUSTOMERS

168 TRADING LTD.
AKUNA DIGITAL ASSETS LLC
ALAMEDA RESEARCH LTD.
AMBER - MAPLE
AMBER TECHNOLOGIES LTD.
ANCHORAGE HOLD LLC
ANCHORAGE LENDING CA LLC
ANTALPHA TECHNOLOGIES LTD.
AP CAPITAL ABSOLUTE RETURN FUND
AP CAPITAL INVESTMENT LTD.
AUROS TECH LTD.
B2C2 LTD.
BABEL HOLDING LTD.
B-BRICK INC.
BCB PRIME SERVICES LTD.
BCRS2 LLC
BELLEWAY LTD.
BK COIN CAPITAL LP
BLOCKCHAIN ACCESS UK LTD.
BLUE FIRE CAPITAL EUROPE COOPERATIEF UA
CEX IO LTD.
CMS HOLDINGS LLC
COINBASE CREDIT
CORE SCIENTIFIC INC.
CUMBERLAND DRW LLC
DEXTERITY CAPITAL LLC
DIGITAL ASSET FUNDS MANAGEMENT PTY. LTD.
DIGITAL TREASURES MANAGEMENT PTE. LTD.
DIVERSIFIED ALPHA SP
DRUK HOLDING & INVESTMENTS LTD.
DUNAMIS TRADING (BAHAMAS) LTD.
DUNAMIS TRADING III LTD
DV CHAIN LLC
ENIGMA SECURITIES LTD.
EQUITIES FIRST HOLDINGS LLC
FALCONX LTD.

FASANARA INVESTMENTS MASTER FUND
FLOW TRADERS BV
FOLKVANG SRL
FRACTAL
FUTURE TECHNOLOGY INVESTMENT LTD.
GALAXY
GALAXY DIGITAL LP
GEMINI TRUST CO. LLC
GENESIS GLOBAL CAPITAL LLC
GRAPEFRUIT TRADING LLC
GSR MARKETS LTD.
HARRISON OPPORTUNITY III INC.
HAS FUTURES LLC
HEHMEYER LLC
HEHMEYER TRADING AG
HODLNAUT PTE. LTD.
HRTJ LTD.
INTERSHIP LTD.
ITERATIVE OTC LLC
JKL DIGITAL CAPITAL LTD.
JSCT HONG KONG LTD.
JST SYSTEMS LLC
JUMP TRADING LLC
KEYROCK SA
KOMARANSKY, MIKE
KRONOS HOLDINGS LTD.
LEDGERPRIME DIGITAL ASSET OPPORTUNITIES MASTER FUND LP
LIQUIBIT USD MARKET NEUTRAL ARBITRAGE FUND
LIQUIDITY TECHNOLOGIES LTD.
LUOJI2017 LTD.
MARQUETTE DIGITAL
MATRIX PORT TECHNOLOGIES LTD.
MEMETIC CAPITAL LP
MENAI MARKETS LTD.
MOUNTAIN CLOUD GLOBAL LTD.
NASCENT GP INC.
NASCENT LP
NEW WORLD HOLDINGS SA
NICKEL DIGITAL ASSET FUND SPC DIGITAL ASSET ARBITRAGE SPC
INSTITUTIONAL

NICKEL DIGITAL ASSET MASTER FUND SPC - DIGITAL FACTORS FUND SP
NIEDERHOFFER, ROY
NYDIG FUNDING LLC
OILTRADING.COM PTE. LTD.
ONCHAIN CUSTODIAN PTE. LTD.
OPTIMAL ALPHA MASTER FUND LTD.
OSL SG PTE. LTD.
OUTREMONT ALPHA MASTER FUND LP
PARALLEL CAPITAL MANAGEMENT LTD.
PHAROS FUND BTC SP
PHAROS FUND ETH SP
PHAROS FUND SP
PHAROS FUND SPC
PHAROS USD FUND SP
PLUTUS21 CRYPTO FUND I LP
POINT95 GLOBAL
POWER BLOCK COIN LLC
PRIME TRUST
PROFLUENT TRADING INC.
PROFLUENT TRADING UK LTD.
QCP CAPITAL PTE LTD.
RADKL LLC
RED RIVER DIGITAL TRADING LLC
RELIZ LTD.
S&P SOLUTIONS INC.
SCRYPT ASSET MANAGEMENT AG
SEBA BANK AG
SIAFU CAPITAL
SIMPLEX
SYMBOLIC CAPITAL PARTNERS LTD.
TAGOMI TRADING LLC
TDX SG PTE. LTD.
TETHER INTERNATIONAL LTD.
THREE ARROWS CAPITAL LTD.
TOWER BC LTD.
TOWER RESEARCH CAPITAL
TRANSFERO BRASIL PAGAMENTOS SA
TRIGON TRADING PTY. LTD.
TRUEFI
TRUSTOKEN INC.

ULTIMATE COIN
VEXIL CAPITAL LTD.
WATERLOO MAPLE INC.
WEAVE MARKETS LP
WINCENT INVESTMENT FUND PCC LTD.
WINTERMUTE - MAPLE
WINTERMUTE TRADING LTD.
WYRE PAYMENTS INC.
ZEROCAP LTD.

SCHEDULE 1(F)

INSURANCE

AMTRUST UNDERWRITERS INC.

ANV INSURANCE

ASSOCIATED INDUSTRIES INSURANCE CO. INC.

ATLANTIC INSURANCE

AYALON INSURANCE CO.

CRUM & FORSTER SPECIALTY INSURANCE CO.

FALVEY INSURANCE GROUP

HUDSON INSURANCE GROUP

INDIAN HARBOR INSURANCE CO.

LLOYD'S OF LONDON

MARKEL INSURANCE

MARSH

MIGDAL INSURANCE CO.

RELM INSURANCE LTD.

REPUBLIC VANGUARD INSURANCE CO.

SENTINEL INSURANCE CO.

STARSTONE INSURANCE

UNITED STATES FIRE INSURANCE CO.

ZURICH INSURANCE GROUP AG

SCHEDULE 1(G)

LANDLORDS

ALGO ADTECH LTD.
DESKS & MORE
INDUSTRIOUS LLC
NEW SPANISH RIDGE LLC
REGUS
SW PROPERTIES

SCHEDULE 1(H)

LEGAL MATTERS & LITIGANTS

BITBOY CRYPTO
BOFUR CAPITAL
MS SD IRA LLC
PHAROS FUND
SYMBOLIC CAPITAL PARTNERS LTD.
VEXIL CAPITAL LTD.

SCHEDULE 1(I)

NON-BANKRUPTCY ADVISORS AND ORDINARY COURSE PROFESSIONALS

A. GEORGIU & CO. LLC
ADVOKATU KONTORA SORAINEN IR PARTNERIAI
BUCKLEY LLP
CMS CAMERON MCKENNA NABARRO OLSWANG LLP
CRYPTOS CAPITAL
FINNEGAN HENDERSON FARABOW GARRETT & DUNNER LLP
HOLLEY NETHERCOTE PTY. LTD.
JACKSON LEWIS PC
MATSUMURA, MIKO
MCCARTHY TETRAULT LLP
TAYLOR WESSING LLP
URIA MENENDEZ ABOGADOS SLP
WILSON SONSINI GOODRICH & ROSATI PC

SCHEDULE 1(J)

RETAIL CUSTOMERS

EDUARDO ABELIUK
RAVI RYAN ABUVALA
DARRYL THOMAS ADAMS
KHALEEF ALI
YANUSH ALI
ALTCOINTRADER PTY LTD.
ANDARI CO. LTD.
JOHN CHARLES ANKENNEY
MATTHEW DAVID BAER
SIMON BAUMAN
HENRY GUYER BERG
AMIN BERRADA
BJ INVESTMENT HOLDINGS LLC
BNK TO THE FUTURE
DUSTIN CHARLES BOROFF
DAVID JASON BRESSLER
BRIAN T. SLATER REVOCABLE LIVING TRUST
NICOLAS JOHN BRIGHT
BROAD REACH CONSULTING LLC
BRU TEXTILES NV
ERIC ALAN BURKGREN
CAEN GROUP LLC, THE
JOHN CAMPOS, JR.
CAROLYN VINCENT SUPERANNUATION FUND
LUKE ARMSTRONG CARTER,
EDWARD WILLIAM CHAMPIGNY
JAMES LEE CHIU
YEE LAI CHIU
LINDA YI CHOI
LUKE KYUNG GOO CHOI
ROBERT NATHAN CHRISTIANSEN
CINDY CHU
NATAKOM CHULAMORKODT
MARK J. CIPOLLONI
COINMERCE BV

JENNIFER WALTER CONKLIN
COVARIO AG
CRYPTO10 SP

DEFERRED 1031 EXCHANGE LLC
COLIN C. DELARGY
DGL INVESTMENTS LLC
DIFIORE ASA IRREVOCABLE GST TRUST
JAMES DIXON
JOHN DONOFRIO
DRUK PROJECT FUND
JEFFREY PAUL DUPREX
MARC ECKO
PHILLIP BRIAN ELLER
ASHRAF ELSHAFEI
MICHAEL BENJAMIN SELKOWE FERTIK
PHILLIP WAYNE JR. GARNER
GEORGE HUDSON GILMER
JILL MARIE GRAY
H TRUSSELL INVESTMENTS PTY. LTD.
THOMAS T. HALIKIAS
ASHLEY ANNE HARRELL
STEPHEN ASHLEY HERRING
JONATHON JAMES HOLT
HOME 007 LLC
STEVEN C. HUMPHREYS
BRYAN J. HUNT
ICB SOLUTIONS
INFOOBJECTS INC.
INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC
OLIVER JAHIZI
JOSEPH JENSEN
LEAH NICOLE JONAS
PETER CASIMIR JUIRIS
ETHAN GARET KAP
MARC VITO KEISER
JAMES PATRICK KELLY

THE KEVIN BATTEH TRUST
CHRISTOPHER SCOTT KING
KOALA 1 LLC
OSAMU KOYAMA
YUEHSU KU

ROBERT LANGSLET
JOSEPH S. LEHRFELD
NANXI NANQIAN LIU
EDWARD LUO
JUSTIN MICHAEL MAHONEY
MIRCEA MANEA
JOHN P. MARCHIONI
BENGI MASTROPIERI
FUMIHIKO MATSUMURA
CHRISTOPHER W. MATTINA
JOHN EDWARD MCCARTY
BRIAN THOMAS MCGARRY
BRIAN JOSEPH MCKEON
JAMES W. MCNEIL
KRISTINE M. MEEHAN
JOHN GABRIEL MELLEIN
JOSEPH MICHAEL MERCOLA
PATRICK MESSALL
MHT SUPER PTY. LTD.
SAMUEL GARFIELD MILLER JR.
ARUN MOHAN
CHRISTOPHER M. MOSER
THE MSL FAMILY TRUST
ANTONIO MUSUMECI
SWATHI LAKSHMI TIRUPATTUR NARAYANAN
BRADLEY NESTE
PHUC NGUYEN
MITCHELL CHON PAE
VICTOR CARL PAGNANELLI
TRAVIS JOHN PALM
PARIS CASTLE IV LLC
SHILLA NATVARBHAI PATEL
ABHITABH ANEEL PATIL

KHAI TRINH PHAM
PHONAMENON MANAGEMENT GROUP LLC
JAMES PIERCE
JUSTIN T. PIERSON
PLUTUS21 BLOCKCHAIN OPPORTUNITIES II SP
PLUTUS21 BLOCKCHAIN YIELD I SP
ALEX AARON POMERANZ
LALANA PUNDISTO
ALEXANDRU PUSNEI

SPENCER MCDOWELL REITZ
RHMP PROPERTIES INC.
LINDA J. RITTER
PAUL RITTER
JOSEPH MURDOCH ROBERT
ANDREW DOUGLAS ROBINSON
JESSE SCHROEDER
SESE LLC
STEPHEN PHILLIP SHAR
AISSATA SIDIBE
GLEN BRIAN SLATER
SLEEPINGL LLC
DAVID SILVA SMITH
NELSON COURTNEY SMITH
TARUN SONDHI
JACK TRAYES SOUDERS
PAUL STAPLETON
STEVEN HAROLD STEINBORN
DARON ROBERT STEVENS
DOUGLAS ROSS STRINGER
STROBILUS LLC
SIQI SUN
SWYFTX PTY. LTD.
CHRISTIAN SYPNIEWSKI
TAP ROOT LP
CRAIG WILLIAM THAYER
THOMAS DIFIORE CHILDRENS GST INVESTMENT
IRREVOCABLE TRUST

STEVEN JESS TINCHER
SCOTT JEFFREY TOBIAS
CHRISTOPHER ERNEST TREMANN
CRAIG EDWARD TYLER
UBUNTU LOVE PTY. LTD.
VLAD VENDROW
RAFAEL VIVAS
THOMAS NICHOLS WAGNER
THOMAS WALKEY
DUNCAN CRAIG WIERMAN
CHARLES W. WILLIAMS
ROBERT WILLIAMS II
HIRAM WILLIAMSON
TIMOTHY WISEMAN
LAURIE WOODWARD
XINHAN WU
MARK YAO
TAK H. YEUNG
JOHN MARTIN YOUNG
XI ZHANG
JIMMY ZHONG
ZIGLU LTD.
ZIPMEX ASIA PTE. LTD.
MATTHEW JAMES ZWICK

SCHEDULE 1(K)

TOP 50 UNSECURED CREDITORS

ALAMEDA RESEARCH LTD.
ALTCOINTRADER PT-Y. LTD.
B2C2 LTD.
CAEN GROUP LLC
COVARIO AG
CRYPTO10 SP - SEGREGATED PORTFOLIO OF INVICTUS CAPITAL FINANCIAL
TECHNOLOGIES SPC
DEFERRED 1031 EXCHANGE LLC
ICB SOLUTIONS
INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC
PHAROS FUND SP
PHAROS USD FUND SP
STROBILUS LLC
ZIGLU LTD

SCHEDULE 1(L)

TAXING AUTHORITY/GOVERNMENTAL/REGULATORY AGENCIES

STATE OF ALABAMA, SECURITIES COMMISSION
KENTUCKY DEPT. OF FINANCIAL INSTITUTIONS
NEW JERSEY BUREAU OF SECURITIES
STATE OF TEXAS SECURITIES BOARD
U.S. DEPT. OF JUSTICE
U.S. SECURITIES & EXCHANGE COMMISSION
STATE OF WASHINGTON, DIVISION OF SECURITIES

SCHEDULE 1(M)

UTILITIES

AT&T INC.
COMCAST CORP.
CONSTELLATION ENERGY*
COX BUSINESS SERVICES LLC
EE LTD.
GIFFGAFF LTD.
GOOGLE FIBER INC.
HYPERCORE NETWORKS INC.
LIGHTPATH FIBER ENTERPRISE
ALTICE USA INC.
LUMEN TECHNOLOGIES INC.
RINGCENTRAL INC.
SPECTRUM ENTERPRISES INC.
VERIZON WIRELESS TELECOM INC.

SCHEDULE 1(N)

VENDORS

1-800 FLOWERS.COM INC.
1-800-GOT-JUNK? LLC
192 BUSINESS EXPERIAN
192 BUSINESS LTD.
221B PARTNERS
3 VERULAM BUILDINGS BARRISTERS
4IMPRINT GROUP PLC
9BEACH LATIN AMERICAN RESTAURANT LLC
A. GEORGIU & CO. LLC
AL EXPRESS LTD.
A23 BOUTIQUE HOTEL
A24 LTD.
A2E
ABACUS
ABACUS LABS INC.
ABF FREIGHT SYSTEM INC.
ACCRETIVE CAPITAL LLC
ACRION GROUP INC.
ADA SUPPORT INC.
ADOBE INC.
ADTRAV CORP.
AGILE FREAKS SRL-D
AGILEENGINE LLC
AGS EXPOSITION SERVICES INC.
AHREFS PTE. LTD.
AINSWORTH INC.
AIR ESSENTIALS INC.
AIR FRANCE-KLM SA
AIR SERBIA
AIRSPEEDL8 LTD.
AKERMAN LLP
AKIN GUMP STRAUSS HAUSER & FELD LLP
ALARIC FLOWER DESIGN
ALASKA AIR GROUP INC.
ALBA INVEST DOO

ALCHEMIQ CATERING
ALEX FASULO LLC
ALGO ADTECH LTD.
ALGOEXPERT
ALITALIA COMPAGNIA AEREA ITALIANA SPA
ALIXPARTNERS LLP
ALLIANZ GLOBAL ASSISTANCE SAS
ALOFT HOTEL MANAGEMENT INC.
ALPHA EVENTS LTD.
ALPHAGRAPHICS INC.
AMAZON.COM INC.
AMERICAN AIRLINES GROUP INC.
AMERICAN FAMILY CONNECT PROPERTY & CASUALTY INSURANCE CO.
AMERICAN LOCK & KEY INC.
AMON CARD LTD.
AMPLICY LTD.
AMSALEM TOURS & TRAVEL LTD.
ANDERSEN LLP
ANY.DO LTD.
APPBOT
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